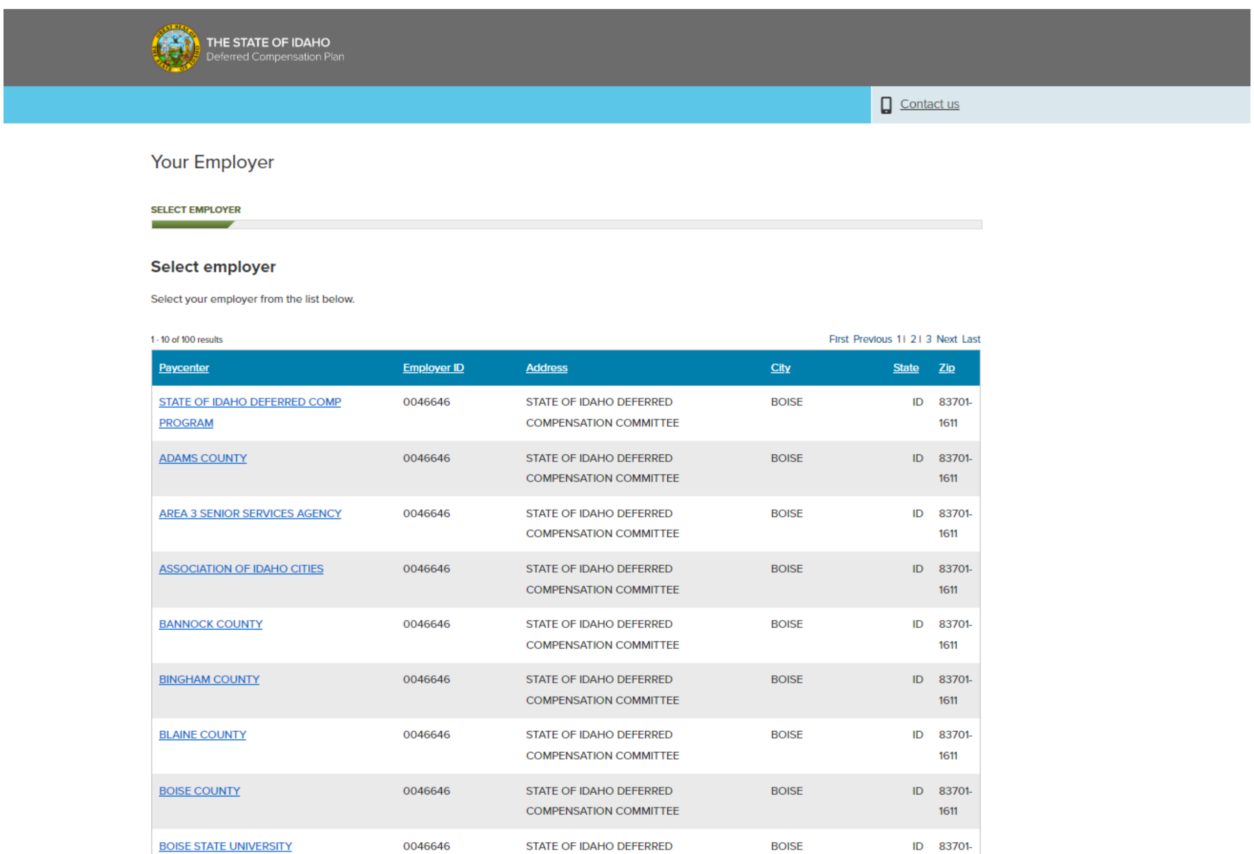
Nationwide 457 Deferred Comp online enrollment steps

*****You must also create an event in LUMA when you enroll*****

- **Go to www.idahodc.com.**
- **Scroll down and select Enroll Now**

- **Select your Employer**
  (State Department Employees choose State of Idaho Deferred Comp Program)


THE STATE OF IDAHO
Deferred Compensation Plan

Contact us

Your Employer

SELECT EMPLOYER

Select employer

Select your employer from the list below.

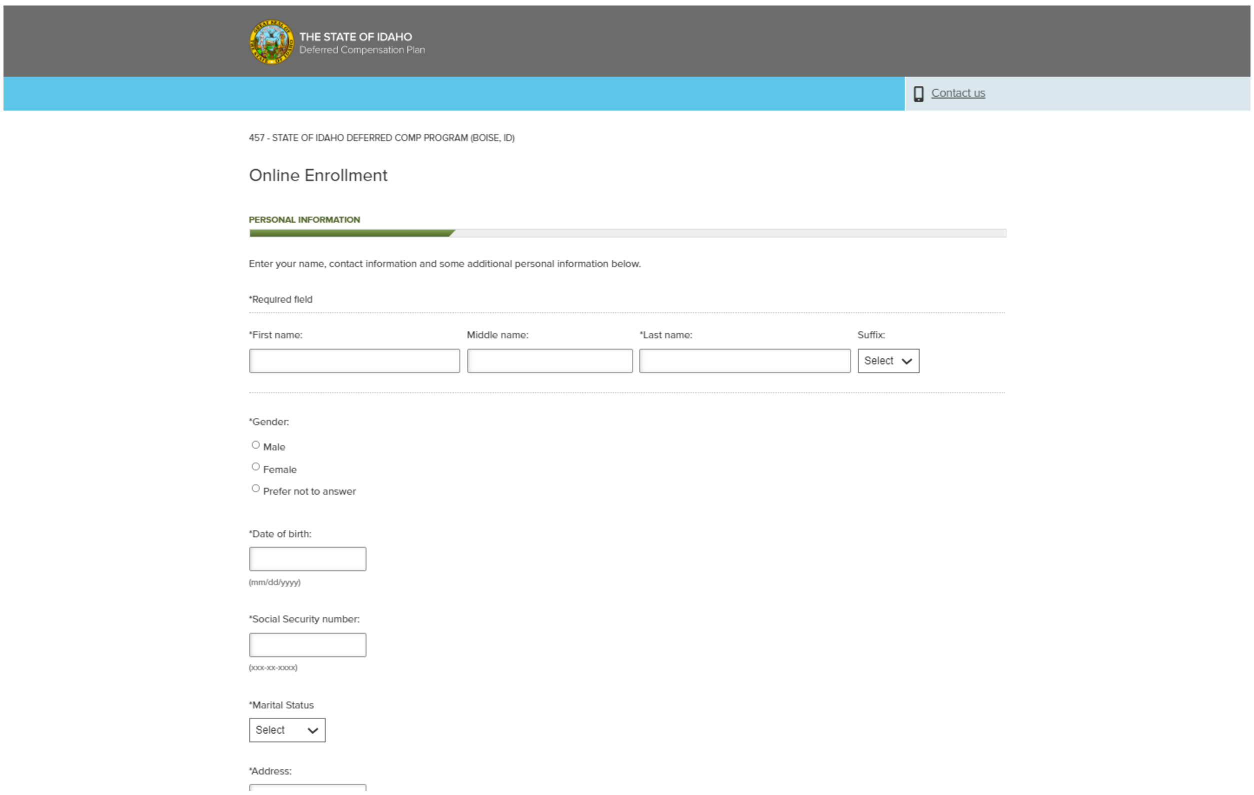
1 - 10 of 100 results

First Previous 1 | 2 | 3 Next Last

Paycenter	Employer ID	Address	City	State	Zip
STATE OF IDAHO DEFERRED COMP PROGRAM	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
ADAMS COUNTY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
AREA 3 SENIOR SERVICES AGENCY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
ASSOCIATION OF IDAHO CITIES	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
BANNOCK COUNTY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
BINGHAM COUNTY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
BLAINE COUNTY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
BOISE COUNTY	0046646	STATE OF IDAHO DEFERRED COMPENSATION COMMITTEE	BOISE	ID	83701-1611
BOISE STATE UNIVERSITY	0046646	STATE OF IDAHO DEFERRED	BOISE	ID	83701-

Online enrollment

- **On the following screen, you will need to fill out your personal information to start the online enrollment. Please note that only the sections notated by an * asterisk is required. If you don't have the specific information being requested, please look to see if there is an * asterisk beside it. If there is not an asterisk is it not required to complete your online enrollment.**
- **Once finished, click next to proceed to electing your contribution amount**



Select Contribution amount, Pre-Tax or Roth, Dollar or Percentage

- **The available contribution types will be listed. You can select between ROTH, Pretax, or a combination of the two where applicable.**
- **After selecting your amount, please click next**

Online Enrollment

CONTRIBUTION AMOUNT

Set your contribution amount(s)

Are you making contributions to another 457(b) plan this year?

- ○ Yes
- ◉ No

Can't make the maximum contribution right now?

▶ See other contribution options to get you closer to your goal.

Your estimated maximum total contribution for the remainder of the year is:

$5,200.00 or 100.00% per pay[1] ?

If you are 50 or older, this amount includes any 50+ Catch-up contributions you could make.

Enter the amount(s) that you want to contribute to your plan each pay period.

Important: Please consider IRS contribution limits and catch-up contributions as you make your decisions.

Money Source	Pay Frequency	Contribution		Estimated Paycheck Impact
457 - ENTITY OF NATIONWIDE				
Salary Reduction ?	Bi-Weekly	50.00	Dollars	$37.50
Roth Contribution ?	Bi-Weekly	0.00	Dollars	$0.00
	Dollar Total Per Pay:	**$50.00**		**$37.50**
	Percent Total Per Pay:	**1.73%**		

The estimated paycheck impact calculation is provided only as a general self-help tool. The accuracy or applicability of the calculation to your specific circumstance is not guaranteed.

Cancel | Previous | Next

Automatic Contribution Increase

Online Enrollment

AUTOMATIC CONTRIBUTION INCREASE

*Required field

Your plan offers a feature that allows you to increase your contribution amount automatically. You can either:

- Click **Next** to accept the automatic increase amount selected by your plan (if applicable).
- Enter an increase amount of your own and click **Next** to continue.
- Select **No** and click **Next** to opt out of automatic increase.

What is automatic contribution increase?

When this feature is set to **Yes**:

- Your contribution amount will be increased by the amount specified.
- The increase will occur once per year on or around the date selected.
- Your contribution will stay at the increased amount for the entire year (unless you change your contribution).[2]

How auto increase may help:

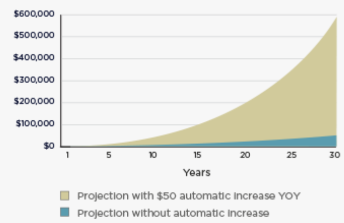


Chart Assumptions: 30 years of additional plan participation, annual contribution increase (if applicable) up to IRS contribution limits, 6% annual rate of return. This hypothetical illustration is not intended to predict or project investment results. It does not assume taxes, fees or withdrawals during accumulation. Actual results may vary depending on your investments and market experience. Investing involves market risk, including the possible loss of principal.

***Would you like to automatically increase your contribution each year?**

Yes | No

Only money sources that are available for automatic increase are shown.

*Increase my Salary Reduction by: $ 0.00

Your current contribution is: **$50.00**

*Every year your automatic increase will occur on or around:

Month: Select a Month

Day: Select a Day

Cancel | Previous | Next

Choosing Your Investment Options

You have 3 Options >> Read each description to decide which fits you best:

INVESTMENT OPTIONS

How would you like to set up your investments?

Do it for me

Fees | Learn More

By selecting this option, a respected investment management firm will actively manage your portfolio. With Nationwide ProAccount® your investments will be managed based on your risk tolerance and your age. While enrolled, we monitor and adjust your investments over time to help keep you on track toward your retirement goals. There is an annual program fee. See if Nationwide ProAccount is right for you.

Help me do it

By selecting this option, you want some assistance with your ongoing investment decisions. You also want one fund that can help diversify your portfolio.

Your plan suggests **NCIT INDEX 2055 Fund - Class B** based on your user profile and preferences.

Prospectus | Fact Sheet

Would you like to use this fund?

- Yes, I want to use this fund
- No, I don't want to use this fund

I'll do it myself

By selecting this option, you will have full control over your investments. You will be responsible for all investments chosen, the allocations of those investments, and how often your investments get balanced and/or updated.

Cancel | Previous | Next

- **If you need additional assitance with your fund selection please reach out to your Nationwide Retirement Specialist or to the Retirement Resource Group 888-401-5272**

Find your Nationwide Retirement Specialist Here:

Enter Beneficiaries

- **When entering in beneficiary information please note that only the sections denoted by an * asterisk is required. If you don’t have the specific information being requested, please look to see if there is an * asterisk beside it. If there is not an asterisk is it not required**
- **When listing beneficiaries other than a living person, charity, or organization such as a trust please be aware additional documents will be required. If applicable, please reach out to your Nationwide Retirement Specialist or the Nationwide Participant Solutions Center 866-432-6789 for more details.**

Primary beneficiaries

Add primary beneficiary

Beneficiary	Relationship	Percent
No beneficiaries named		

Contingent beneficiaries

Add contingent beneficiary

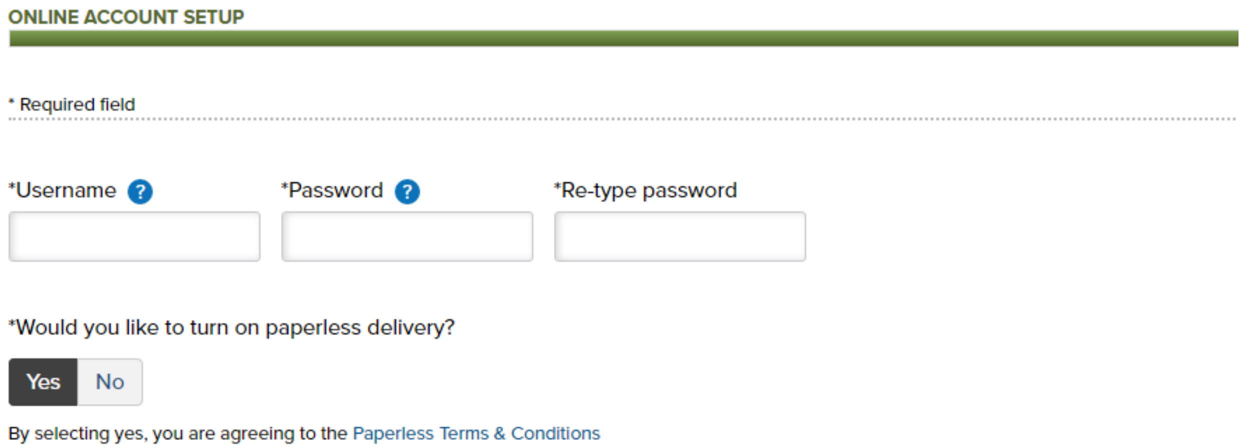
Beneficiary	Relationship	Percent
No beneficiaries named		

Cancel

Previous

Next

<u>Setup online Access</u>



- **Username Requirements:**
  - **be between 6 and 30 characters.**
  - **not be the same as your password.**
  - **not contain all numbers.**
  - **not contain spaces, commas or the following characters: \, /, ; , ^ , &, *, (,), <, >, ", ', #, +, %.**
- **Password Requirements:**
  - **be between 6 and 30 characters.**
  - **contain a number or special character other than ^, &, *, (,), <, >, ", ', %.**
  - **not contain all numbers.**
  - **not be the same as your username.**
  - **not contain spaces.**

Review and Summary Page

- **On this final page before enrollment completion please review your information for accuracy. If you need to edit any of your entries, please select edit before proceeding.**
- **Retirement Specialist ID is 06223.**
- **Once satisfied with your information press submit**
- **You will receive a confirmation # beginning with the letters ENR indicating a successful online enrollment.**
- **Please note contributions will begin usually within 1-2 pay periods following enrollment.**

*****PLEASE NOTE: YOU MUST ALSO CREATE AN EVENT IN LUMA WHEN YOU ENROLL AND MAKE CONTRIBTUTION CHANGES*****